





## Concentrated Global Growth Fund

# Long term investing done differently

The Zurich Investments Concentrated Global Growth Fund is an international share fund designed for long-term investors who want to capitalise on the unique opportunities presented by companies with sustainable earnings acceleration.

### About the manager

Zurich Investments provides access to specialist managers recognised as being amongst the best in their area of expertise. The Zurich Investments Concentrated Global Growth Fund is managed by our strategic partner American Century Investment Management Inc (American Century Investments).

American Century Investments was established in 1958 and today has over US\$213 billion in total funds under management and employs 196 investment professionals\*.

### Investment philosophy

The investment team believes that accelerating, sustainable growth in revenue and earnings, driven by an inflection in business fundamentals, results in stock price outperformance. The process is designed to uncover stocks that outperform as earnings growth accelerates, market expectations rise and multiples expand. The investment team focuses on inflection points in companies' fundamentals as they believe markets are inefficient at identifying these changes. This fund is a concentrated portfolio of the managers' 'highest conviction ideas' in the global market.

\*As at 31 December 2020

**Speak to our team today or go online to find out more**  
[ZURICH.COM.AU/CONCENTRATEDGLOBALGROWTH](https://www.zurich.com.au/concentratedglobalgrowth)



# \$92m

FUM in Zurich Fund  
as at 31 December 2020

# 11 year

partnership with Zurich  
Investments (since Sep 2009)

Team of **11** including 3 co-portfolio  
managers with an average of

# 23yrs

 experience